

TRUSTED FAMILY FOR THE FAMILY OFFICE

Building Cohesion. Creating Value.

Founded on the **belief** that when truly and **actively cohesive**, **enterprising families** can create greater, lasting **financial and non-financial value** for themselves and their members. Today and for future generations.

Our online platform solution empowers your family office to more effectively engage, communicate and collaborate with family members across generations.

- Reflect your entire office structure in a secure online environment
- Create private working groups for sensitive business and family interaction
- Provide information to shareholders and family members wherever they are
- Create, organize, store and share documents securely
- Plan and execute family and shareholder meetings
- Build and preserve the family legacy
- Train and educate the rising generation











TrustedFamily's iOS app allows all team and family members to share, access and engage on the platform from their mobile devices.

Find us here at the FOX Financial Executives Forum

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